FINANCIAL AID APPEAL FORM
2017-2018

Student’s Name _____________________________________    Student’s ID Number __________________
Parent’s Name ______________________________________    Day Phone Number __________________________
Parent E-mail Address ________________________________    Are you the Custodial Parent or Non-custodial parent?

You may request reconsideration of your award through the Tufts University financial aid appeal process. If you can document a significant change in your family’s financial circumstances, or you believe there are special circumstances that were not initially considered, please complete this form. The Financial Aid Appeal Committee will review your appeal and have a decision to you within 7-10 business days. Students will be notified, by mail or email, of the appeal decision.

Section A: CHANGES IN HOUSEHOLD INCOME

1. Loss or Change of Job

Which person experienced a loss of/change in income?    Father/Stepfather    Mother/Stepmother
Effective Date: _____________
Reason for reduction/loss:    Job change    Reduced Commissions or Overtime    New Business Start-Up
Retirement    Termination by Employer
Other (please specify) ______________________________________________

2. Loss of Other Income (i.e. child support, unemployment, social security benefits, housing allowance etc.)

Person receiving the income    Parent(s)    Student
Name of income(s) that were affected ______________________________________________________________
Date of change _____________

REQUIRED: Document the change with the following information:
1) Page two of this form
2) Copy of 2016 federal income taxes (if completed)
3) Most recent pay stub showing new or changed salary,
4) Last pay stub from former position,
5) Statement of any unemployment benefits received and/or expected, and
6) Other applicable documentation.

Section B: Certification

By signing below, I/we affirm that the data contained on this form is true and complete to the best of my knowledge, and understand that if any of my projections change, I will immediately notify the Office of Financial Aid in writing.

Student _______________________________________________ Date ________________________
Parent _______________________________________________ Date ________________________

You may return completed application to: Tufts University, Financial Aid Office, Dowling Hall, 419 Boston Avenue, Medford, MA 02155
FAX: 617.627.3987

Do not email tax returns or documents with social security numbers on them!
Section C: 2016 Earned Income

Be certain that you provide information for all categories of income, not just the types of income that have changed. Enter “0” where appropriate; DO NOT LEAVE ANY ITEM BLANK.

Attach any documentation to support your figures, such as your most recent pay stubs, a letter from your employer regarding severance package terms, unemployment benefit statement, etc.

2016 (1/1/16 to 12/31/16) Taxable Income
Father’s/stepfather’s 2016 gross income from work $ ______________
Mother’s/stepmother’s 2016 gross income from work $ ______________
Severance pay/vacation payout $ ______________
Unemployment compensation $ ______________
(\textit{amount per week} _________ x \# of weeks ____)
Interest and dividend income $ ______________
Net income/loss from Business (\textit{reported on Schedule C or E}) $ ______________
Rental income/loss (\textit{reported on Schedule E}) $ ______________
Taxable IRA/pension/annuity distribution $ ______________
Alimony received $ ______________
Other taxable income (such as capital gains, taxable social security, etc.) $ ______________

2016 (1/1/16 to 12/31/16) Untaxed Income
Child support received for all children $ ______________
Child support received for student $ ______________
Un taxed Social Security Benefits $ ______________
Housing Allowance $ ______________
Un taxed pension distributions $ ______________
Cash/gifts paid on your behalf $ ______________
Tax exempt interest income $ ______________
Worker’s Compensation $ ______________
Contributions to retirement plans (i.e.401(k), 403b, SEP, IRA, etc) $ ______________
Other untaxed income (specify below) $ ______________

Section D: 2017 Estimated Income

Be certain that you provide information for all categories of income, not just the types of income that have changed. Enter “0” where appropriate; DO NOT LEAVE ANY ITEM BLANK.

Attach any documentation you have for your figures, such as your most recent pay stubs, a letter from your employer regarding severance package terms, unemployment benefit statement, etc.

Estimated 2017 (1/1/17 to 12/31/17) Taxable Income
Father’s/stepfather’s 2017 gross income from work $ ______________
Mother’s/stepmother’s 2017 gross income from work $ ______________
Severance pay/vacation payout $ ______________
Unemployment compensation $ ______________
(\textit{amount per week} _________ x \# of weeks ____)
Interest and dividend income $ ______________
Net income/loss from Business (\textit{reported on Schedule C or E}) $ ______________
Rental income/loss (\textit{reported on Schedule E}) $ ______________
Taxable IRA/pension/annuity distribution $ ______________
Alimony received $ ______________
Other taxable income (such as capital gains, taxable social security, etc.) $ ______________

Estimated 2017 (1/1/17 to 12/31/17) Untaxed Income
Child support received for all children $ ______________
Child support received for student $ ______________
Un taxed Social Security Benefits $ ______________
Housing Allowance $ ______________
Un taxed pension distributions $ ______________
Cash/gifts paid on your behalf $ ______________
Tax exempt interest income $ ______________
Worker’s Compensation $ ______________
Contributions to retirement plans (i.e.401(k), 403b, SEP, IRA, etc) $ ______________
Other untaxed income (specify below) $ ______________

How much do you feel you are able to contribute to Tufts’ 2017-18 education costs? $ ____________

\textit{If the sections above did not allow you to fully explain your request for an appeal, please attach additional pages and documentation describing the basis for your request.}